

Our mission is to see that all low-income people in the United States have the opportunity for decent, affordable housing and to move up and out of poverty into the mainstream of American life.

Enterprise is a national leader in investment capital and development services for affordable housing and community revitalization.

For more than 25 years, Enterprise has raised and invested more than \$10 billion to help finance more than 250,000 affordable homes in communities across the nation. Our work provides housing and opportunities for individuals and families with the greatest needs.



Major Initiatives

Enterprise brings together the knowledge, expertise and resources necessary to identify and address the nation's most urgent housing and community development challenges:



Green Communities®: Enterprise's Green Communities Initiative is transforming the way communities think about, design and build affordable housing. To date, Green Communities has provided more than \$655 million in financing, equity and grants to developers to build 14,600 rental and for-sale homes that promote health, conserve energy and natural resources, and enhance access to jobs, schools and services.



Supportive Housing: In the wake of major efforts underway in cities nationwide to end chronic homelessness, Enterprise is focused on *resident success in housing*. In addition to expanding and strengthening supportive housing for people with special needs, Enterprise develops best practices in the design and delivery of resident services, including helping residents complete their education, obtain better jobs and achieve financial independence.



Preservation of affordable housing is a vital component of revitalizing communities. Enterprise is helping to keep housing affordable and prevent market-rate conversions through a variety of approaches, including HUD Section 202 refinancing, Year 15 disposition strategies and innovative public-private partnerships.

Enterprise provides products and services solutions that span the significant aspects of housing and community revitalization:

PRODUCT SOLUTIONS

Low-Income Housing Tax Credit Equity (LIHTC):

As a leading national syndicator of LIHTC equity, Enterprise structures investments that help meet the country's critical affordable housing shortage. Working with investor and developer partners, Enterprise advances sustainable green building, preserves affordable housing and provides supportive housing opportunities.

Asset Management: Enterprise oversees a national portfolio of affordable housing properties to ensure project compliance and the delivery of low-income housing tax credits to investors. Asset managers monitor properties from construction through the 15-year compliance period. Specialized staff develop disposition strategies for projects at Year 15.

Capital Markets & Investment Management:

Enterprise partners with top corporations to raise critical capital resources for affordable housing and community revitalization nationwide.

New Markets Tax Credits (NMTC): NMTCs are a catalytic financing tool for community development and revitalization. Enterprise uses NMTC and Historic Rehabilitation Tax Credits to enhance financing for commercial, retail and mixed-use real estate projects that have a demonstrable impact on communities.

Short-Term Lending: Enterprise's Community Loan Fund—a certified Community Development Financial Institution—offers predevelopment, acquisition, working capital and other innovative loan products. These short-term loans provide the up-front funds that are often the hardest resources to acquire.

Long-Term Financing: Enterprise provides permanent debt for affordable multifamily rental housing using FHA and Fannie Mae DUS products, as well as USDA Section 538 and Targeted Extended Amortization Mortgage (TEAM) loan products. These mortgages provide vital resources for affordable housing, acquisitions, preservation and 501(c)(3) projects.

Development: Enterprise Homes, Inc. creates homeownership and rental opportunities for individuals and families with a range of incomes. Enterprise's development expertise includes community planning, public-private financing, construction management and marketing.

SERVICES SOLUTIONS

Public Policy: Enterprise is a leading advocate for protecting and advancing legislation, policies and programs that support and strengthen the critical work of community-based organizations.

Models & Expertise: Enterprise assists community-based organizations, faith-based groups, state and local governments and developers of all experience levels to put community revitalization ideas to work.

Online Resources: A comprehensive, online knowledge base provides Enterprise partners with tools and models for every phase of the development process.

Visit www.enterprisecommunity.org or www.enterprisecommunity.com to learn more about Enterprise's efforts to build communities and opportunity, and to meet some of the one million people our work has touched.